

A GUIDE TO ASSIST YOU AND YOUR FAMILY AS YOU RESEARCH VARIOUS COMMUNITIES



## First Impressions and Tour

### SURROUNDINGS

Were the grounds, landscaping and building exterior well-maintained?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was the community clean, attractive and odor free?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### DINING

Were you invited to dine with residents?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was your dining experience pleasant? Was staff friendly and attentive?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was your food appetizing and served at the right temperature?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### RESIDENTS

Were residents gathered throughout common areas and engaged in solo or group activities?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Were you introduced to residents during your visit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ask residents what they like best about living at the community.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### STAFF

Were you warmly greeted immediately upon entering?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was staff friendly, professional and knowledgeable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was staff kind to residents and did they know them by name?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Independent Living

Various floor plans to choose from	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kitchenette or full kitchen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency alert system or pull cords	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Easily accessible cabinets, closets and storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handrails in restrooms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individual climate controls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clean carpets, walls and countertops	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pet-friendly policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calendar of activities and events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scheduled transportation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Utilities paid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping (additional charge)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laundry facilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parking (guests and residents)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beauty salon and barber shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency protocols for residents: Security system	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handicap accessibility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Senior Living Comparison Guide

A GUIDE TO ASSIST YOU AND YOUR FAMILY AS YOU RESEARCH VARIOUS COMMUNITIES

**1 CASA DE MODESTO**

**2 NAME OF COMMUNITY**

**3 NAME OF COMMUNITY**

## Assisted Living

	1	2	3
24-hour staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dining (quality and variety, three meals per day, accommodations for special diets, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calendar of activities and events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scheduled transportation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Utilities paid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping and linen services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laundry facilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parking (guests and residents)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beauty salon and barber shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency protocols for residents: Security system	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handicap accessibility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Memory Care Checklist

	1	2	3
24-hour staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dining (quality and variety, three meals per day and snacks, accommodations for special diets, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calendar of activities and events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping and linen service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laundry services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Interaction of staff with residents (table games, art, music therapy, outdoor options, exercise, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Secure buildings with alarms and Patios	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency protocols for residents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resident bathroom (not shared)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Showering, bathing, dressing of residents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clean environment, attractive, odor-free	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medication dispensed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beauty Salon	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nurse Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transportation to local medical appointments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Costs and Financials

## Contract and Fees Checklist

CHECK WHICH ONES APPLY FOR EACH COMMUNITY & FILL IN THE BLANKS

	1 CASA DE MODESTO	2 NAME OF COMMUNITY	3 NAME OF COMMUNITY
Is there a one-time community fee?	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$
Is there a security deposit?	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$
Is there a second occupant fee?	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$
Are there recurring monthly fees (for care, meals, etc.)?	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$
Do fees change? If yes, how often?	<input type="checkbox"/> NO <input type="checkbox"/> YES HOW OFTEN?	<input type="checkbox"/> NO <input type="checkbox"/> YES HOW OFTEN?	<input type="checkbox"/> NO <input type="checkbox"/> YES HOW OFTEN?
Length of lease (long-term or month-to-month)	<input type="checkbox"/> LONG-TERM <input type="checkbox"/> MONTH-TO-MONTH	<input type="checkbox"/> LONG-TERM <input type="checkbox"/> MONTH-TO-MONTH	<input type="checkbox"/> LONG-TERM <input type="checkbox"/> MONTH-TO-MONTH
Monthly pet fee?	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$	<input type="checkbox"/> NO <input type="checkbox"/> YES IF YES: \$
Move-out policy	DETAILS _____ _____	DETAILS _____ _____	DETAILS _____ _____
What are overall impressions and details that stood out?	DETAILS _____ _____ _____	DETAILS _____ _____ _____	DETAILS _____ _____ _____

 **Star Rating Scale** (1=Poor / 5=Outstanding)

- Rate Casa de Modesto community grounds, buildings, parking areas
- Rate your overall impression of Casa de Modesto Independent Living options
- Rate your overall impression of Casa de Modesto Assisted Living options
- Rate your overall impression of Casa de Modesto Memory Care options





Casa  
de Modesto  
RETIREMENT CENTER



# Notes

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Call us to learn more about living at Casa de Modesto  
and arrange for a tour of our campus at **209.529.4950**  
or visit our website **www.casademodesto.org**

We do Business in Accordance with the Federal Fair Housing Law  
RCFE# 500300107, SNF#100000019

